

THE SALVATION ARMY
Western Division (NE, SD, IA)
Instructions to Donate Securities

The Salvation Army maintains a brokerage account with BNY Mellon for processing gifts of publicly traded securities. Your gift to The Salvation Army can be used to benefit any area or specific program in the Western Division - Nebraska, South Dakota, and Iowa.

Step 1: Transfer of Securities:

Gifts of securities traded electronically:

Publicly Traded Stock: If the shares of stock to be transferred are held in "street name" with your broker, the shares can be wire transferred via the DTC wire transfer system. Provide your broker with the information shown on the top portion of Attachment I. Your broker will inform you if additional information is required. Please ask that your broker contact Jorja Watts, our representative with BNY Mellon, at 412-234-0439 to advise him of the transfer.

Gifts of securities in certificate form:

Certificate Form: If you hold the securities in certificate form, you will need to secure stock power forms from the financial institution of your choice. A separate stock power form is needed for each certificate of stock; be sure to sign the stock power(s) exactly as the name reads on the stock certificate. Do not fill in our name on the stock power. Have the signature(s) on the stock power(s) Medallion guaranteed at the financial institution of your choice. For security purposes, we recommend that you send the stock certificate(s) and the signed stock power(s) in separate envelopes. Also, please complete the bottom portion of Attachment I and mail it with the stock certificate(s) and signed stock power(s) to:

The Salvation Army
Planned Giving Department
10755 Burt Street
Omaha, NE 68114

* The date of your gift for tax purposes is the date of the postmark on the envelope.

Step 2: Notify The Salvation Army:

It is very important that you complete and mail, fax, or e-mail us Attachment II so that we can distribute the proceeds according to your wishes and send you an acknowledgment which complies with IRS regulations.

The Salvation Army
Planned Giving Department
10755 Burt Street
Omaha, NE 68114

Fax #: 402-898-5853
Phone #: 402-898-7700
e-mail: wst_pg@usc.salvationarmy.org
website: www.salarmygiving.org

**THE SALVATION ARMY
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ATTACHMENT I

NOTICE TO BROKER FOR ELECTRONIC TRANSFERS

Please transfer: _____ shares of _____ stock

From account #: _____

To: The Bank of New York Mellon
DTC #: 0443
Telephone #: 1-412-234-0439
Attn: Jorja Watts
Client account name: Salvation Army, an Illinois Corp - Western

For further credit to: Western Division Account **#N7M001848**

Tax ID 36-2167910

Print Name(s): _____

Donor(s) Signature(s): _____

Gifts can be restricted to a specific community and/or program.

Directions for use of gift: _____

LETTER OF INTENT FOR GIFTS OF SECURITIES IN CERTIFICATE FORM.

I hereby donate _____ shares of _____ to:

The Salvation Army
Western Division
10755 Burt Street
Omaha, NE 68114

Fax: 402-898-5853
Phone: 402-898-5913
e-mail: wst_pg@USC.salvationarmy.org

_____ Account #N7M001848 (transfer as an outright gift)

Print Name(s): _____

Donor(s) Signature(s): _____

Gifts can be restricted to a specific community and/or program.

Directions for use of gift: _____

THE SALVATION ARMY
Western Division (NE., SD., IA)
Instructions to Donate Securities

ATTACHMENT II

NOTICE TO THE SALVATION ARMY OF GIFT OF SECURITIES

Mail, fax, or e-mail this page to:

Mail: The Salvation Army
Planned Giving Department
10755 Burt Street
Omaha, NE 68114

Fax: 402-898-5853

E-mail: wst_pg@usc.salvationarmy.org

Name of Donor(s): _____

Address: _____

Phone: _____

Quantity and Stock donated: _____

How donated:

Electronically? Yes _____ No _____

If no, certificate mailed to The Salvation Army at the above address?

Yes _____ No _____

If electronically, donor's broker/agent:

Date of Gift: _____

Gifts can be restricted to a specific community and/or program.

Directions for use of gift: _____

Questions? Contact: The Planned Giving Department
402-898-5913
email: wst_pg@usc.salvationarmy.org
website: www.salarmygiving.org